Where is my agreement or contract within the process?

Has it been started – Has the contractor signed it – Who does it go to next

• Login To e-Builder



Keep in mind there are several ways to get to what you want. This is just one.

The RED tabs at the top run horizontal. They will show you "All" items. For example, the red "Projects" tab will provide you with a list of ALL PROJECTS, the red "Processes" tab will show you all open processes, ect.

• Select the red "Projects" tab



• Find and select your Project

You can search by "Project Name" in alphabetical order



- Or you can search by "Project Number", by clicking on the yellow "Project Number".
 - \circ This will list them in number order, smallest to largest \triangle
 - $\circ~$ Or largest to smallest ∇

Dashboard Projects	Planning	Forms	Processes	Documents	Calendar	Contacts	Bidding	Cost	Schedule R	eports Time	
NUL RELITATIS.	Projects All Projects Control of the second										
AD CCCXXVI TM	Edit	1 2 3 Project Name	▶ Library			(Project Number	G npus UM SYSTEM	Project Manager	Phase	
nt Pages 🔹	Edit	*New Project I zzz Advanced	Requests Construction	and Materials Lal	b INTEGRATION	TESTING*	R!000176	UM SYSTEM UM SYSTEM	Fred Stone	Derign	
	Edit	Advanced Cor Substation Rel	nstruction and ocation	Materials Lab			RC000176 RC000187	S&T S&T	Fred Stone Fred Stone	Design	
	Edit	Edit Student Classroom Learning Center Edit Vivarium Lab Renovation					RC000188 RC000192	LC000188 S&T Pat Litty LC000192 S&T Pat Litty			
	Edit	Lighting Upgr Power Plant D Jack Carney P	ade - Energy L emolition uck and Plaza	.oan NTSGHAD2			RC000195 RC000196 RC000197	S&T S&T S&T	Jonathan Garrett Pat Litty Ed Dunn	Design Design Project Approv	

Once you are in your Project you will use the menu on the <u>Left-hand</u> side that runs vertical

• Select the "Processes" folder



- From the Processes window you are going to filter for ALL Processes within your project
 - 1. Search In: Click the "All Processes" radial button
 - 2. Type of Process: Drop Down Menu to "All Processes" AND Check the Draft, Open, Finished boxes
 - 3. Status: "All Statuses"
 - 4. Containing Text: Leave Blank
 - Click the grey "Filter" button on the right-hand side

Dashboard Projects	Planning	Forms Proc	esses Documents	Calendar	Contacts	Bidding	Cost	Schedule	Reports	Time Tracking	Setup	+			
															Unfinished Draft
KENTATIS - HO	Proces Filter Pr	ocesses	467 - ARL Equipment Ir Search In Type of Process	O Processes In	cts - Alexander nitiated By Me	, Curtis ▼ ○Processes In	My Court •	All Processes ☑ Draft ☑ Open	Finished						Start Process
ADCCCXXXII TM	Status All Containing Text				All Statuses V							•	Filter		
Recent Pages 👻															
Due is at Manua	Process •	Subject					Step			In Step Sin	te Pi	rocess Age	Status	Responsible Actors	Date Due
Project Menu	PA - 1	S&T RC00046		Finish			12.11.2020	10	7	Void					
> 🧾 Details	PA - 2	S&T RC00046	7 Project Budget- Com	oleted by Proces	s		Finish			12.11.2020	0		Approved		
👼 Planning	SCA - 1	S&T RC00046	7 SCA Approval for RO	SS & BARUZZIN	II, INC.		Consu	ultant Final Exect	ution	02.12.2021	11		Pending	Jeffrey Crawford	

You should then see all processes that have been created for this project. The processes in grey are already completed.

Notice the "Status" and "Responsible" Actors

• Click on the blue unfinished Process name (ex. SCA-1)

To see how many more steps the process must complete or who it goes to next

• Click on the blue <u>"Show Workflow Diagram"</u>

0.10	- Standard	d Cons	ultant Agre	ement (SCA) - '	1							Instructio
									Print	Сору	Comment	tCance
	P	roject:	ARL Equipment	Installation Projects			Project Numb	er:	RC000467			
	Process Docu	ument:	SCA - 1 Show History	Current Actors			Overall Due Da					
	Current Workflov	w Step:	Consultant Fina Diagram	l Execution Show Workflo	Step Due Date:			02.19.2021 12:30PM				
	Si	ubject:	S&T RC000467 S BARUZZINI, INC	SCA Approval for ROSS &								
	Counter	Prefix:										
	:	Status:	Pending									
Details	etails Comments (1) Att		ed Documents (3)	Attached Processes (0)	Attache	d Forms (0)	Attached To (0)	Attach	hed Viewpoints (0)			
The pro	cess is complete. I	f for some	reason a change nee	ds to be made to the inform:	ation collec	tted. Please c	ontact an e-Builder a	dministra	itor.			
Exect	uted Contract	:	J									
Agro	Standard Cor eement to be Exec e-	nsultant cuted in Builder:	This is the mer	ged document that will b SCA-00001 - S Properties Downly	e in Docu &T RC00	Sign. 0467 SCA A j	pproval for ROSS	& BARU	ZZINI, INCpo	If (versior	n 1)	



Properties | Download (455.1KB) | Redline

This is the entire workflow for a Standard Consulting Agreement



The current step will be outlined in **blue**.