



University of Missouri System

Credit Ratings	Moody's	S&P
Long-Term Debt	Aa1	AA+
Variable Rate Debt	VMG1	A-1+
Commercial Paper	P-1	A-1+

Debt Snapshot Report

Debt Outstanding

	3/31/23	6/30/23	9/30/23	12/31/23	3/31/24	6/30/24
Fixed Rate	1,570,655	1,570,655	1,570,655	1,447,420	1,447,420	1,447,420
Variable Rate Debt	70,735	70,735	70,735	66,485	66,485	66,485
Commercial Paper	-	-	-	-	-	-
Total Debt Outstanding	1,641,390	1,641,390	1,641,390	1,513,905	1,513,905	1,513,905

Weighted Average Life (years)	12.8	12.6	12.3	13.1	12.9	12.6
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Unspent Bond Proceeds	100,000	100,000	100,000	-	-	-
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Interest Rate Swaps

Interest Rate Swaps - Notional Amount	151,855	151,855	150,130	145,880	66,485	66,485
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Weighted Average Cost of Funds

Fixed Rate	3.22%	3.22%	3.22%	3.34%	3.34%	3.34%
Variable Rate	3.95%	3.95%	4.15%	3.90%	3.29%	3.63%
Commercial Paper	N/A	N/A	N/A	N/A	N/A	N/A
Total Weighted Average Cost of Funds	3.25%	3.25%	3.26%	3.36%	3.34%	3.35%
Impact of Interest Rate Swaps	-0.01%	-0.01%	-0.03%	0.00%	0.02%	0.01%

Total Weighted Average Cost of Funds

After Interest Rate Swaps	3.24%	3.24%	3.23%	3.36%	3.36%	3.36%
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Selected Market Interest Rates

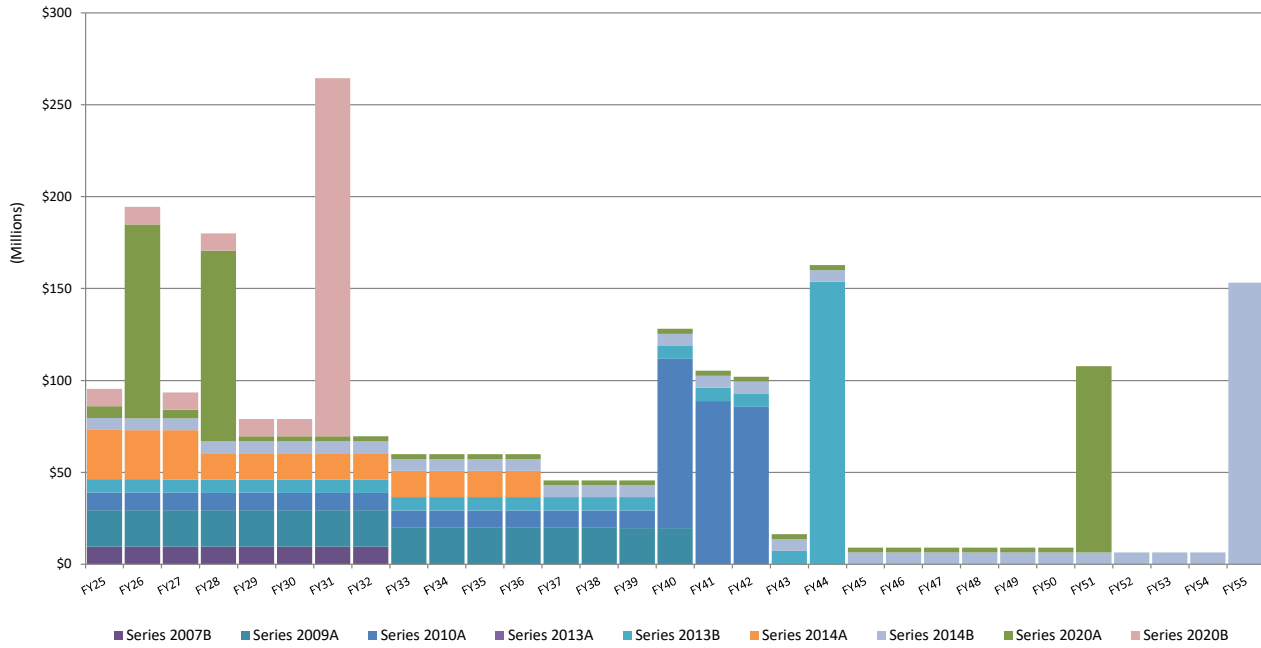
1 Month LIBOR	4.86%	N/A	N/A	N/A	N/A	N/A
3 Month LIBOR	5.19%	N/A	N/A	N/A	N/A	N/A
SIFMA Index	3.97%	4.08%	3.98%	3.87%	3.64%	3.88%
SOFR Index	0.29%	5.09%	5.31%	5.38%	5.34%	5.33%
10 Year Treasury	3.48%	3.81%	4.59%	3.88%	4.20%	4.36%
10 Year Cost of Funds - UM Tax Exempt Rate	2.47%	2.76%	3.70%	2.58%	2.66%	2.84%
30 Year Treasury	3.67%	3.85%	4.73%	4.03%	4.34%	4.51%
30 Year Cost of Funds - UM Tax Exempt Rate	3.65%	3.79%	4.69%	3.72%	3.93%	3.72%

Commercial Paper Outstanding as of June 30, 2024

Purpose	Dealer	Par Amount (\$000)	Issue Date	Maturity Date	Term (Days)	Interest Rate
No Commercial Paper Outstanding as of June 30, 2024						

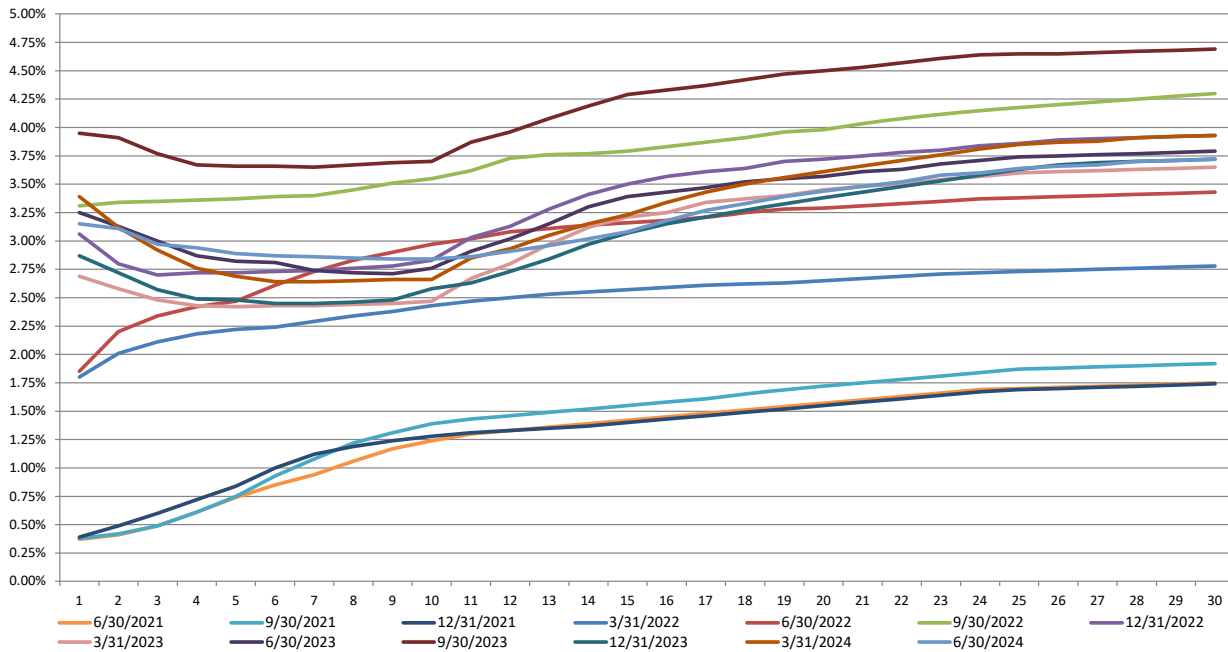
No Commercial Paper Outstanding as of June 30, 2024

Debt Service Structure*



* Debt service includes both principal and interest.

Comparative Cost of Funds (UM System Tax-Exempt Rates)†



† Data provided by Janney Montgomery Scott LLC. Rates based on University of Missouri specific spreads over the Municipal Market Data curve.

Revenue Bonds and Commercial Paper by Campus as of June 30, 2024 (in \$ thousands)

Purpose	UMC	UMKC	UMSL	S&T	MU Health Care	UBANK	TOTAL
Athletics	118,684	-	-	-	-	-	118,684
Campus Utilities	108,029	-	-	23,728	-	-	131,757
Classroom & Research Facilities	123,183	19,952	37,014	12,135	-	-	192,285
Critical Repairs/Maintenance	13,127	5,596	3,455	3,879	-	-	26,057
Housing	250,927	66,563	13,473	60,161	-	-	391,123
MU Health Care	-	-	-	-	453,942	-	453,942
Parking	25,689	31,738	9,435	-	-	-	66,862
Recreational Facilities	18,838	5,471	29,147	-	-	-	53,456
Student Centers	19,996	30,744	7,209	6,456	-	-	64,405
Other	-	-	-	-	-	-	-
Reserves*	-	-	-	-	-	15,334	15,334
Debt Outstanding	678,474	160,065	99,732	106,358	453,942	15,334	1,513,905
Debt-Related Accounting Items	-	-	-	-	-	46,037	46,037
Total	678,474	160,065	99,732	106,358	453,942	61,371	1,559,942

* In the case of a negative Reserves balance, the amount shown indicates the amount that internal loans exceed the University's outstanding revenue bond and commercial paper balances

Debt Financing of Internal Projects by Campus as of June 30, 2024 (in \$ thousands)

Project Name	Purpose	Total Approved	Total Drawn	Total Future Draws	Cash Draw Estimates		
					FY 2025	FY 2026	FY 2027
UMC							
Total UMC		-	-	-	-	-	-
MU Health Care							
Total MU Health Care		-	-	-	-	-	-
UMKC							
Steam Energy	Utilities	14,000	-	14,000	14,000	-	-
Total UMKC		14,000	-	14,000	14,000	-	-
UMSL							
Total UMSL		-	-	-	-	-	-
S&T							
Total S&T		-	-	-	-	-	-
Debt Financing Totals		14,000	-	14,000	14,000	-	-