



Credit Ratings	Moody's	S&P
Long-Term Debt	Aa1	AA+
Variable Rate Debt	VMG1	A-1+
Commercial Paper	P-1	A-1+

Debt Snapshot Report

Debt Outstanding

	9/30/21	12/31/21	3/31/22	6/30/22	9/30/22	12/31/22
Fixed Rate	1,583,685	1,582,240	1,582,240	1,582,240	1,582,240	1,570,655
Variable Rate Debt	78,755	74,820	74,820	74,820	74,820	70,735
Commercial Paper	-	-	-	-	-	-
Total Debt Outstanding	1,662,440	1,657,060	1,657,060	1,657,060	1,657,060	1,641,390

Weighted Average Life (years)	14.2	14.0	13.7	13.8	13.8	13.1
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Unspent Bond Proceeds	100,000	100,000	100,000	100,000	100,000	100,000
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Interest Rate Swaps

Interest Rate Swaps - Notional Amount	161,445	157,510	157,510	157,510	155,940	151,855
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Weighted Average Cost of Funds

Fixed Rate	3.22%	3.22%	3.22%	3.22%	3.22%	3.22%
Variable Rate	0.05%	0.13%	0.50%	0.88%	0.88%	0.88%
Commercial Paper	N/A	N/A	N/A	N/A	N/A	N/A
Total Weighted Average Cost of Funds	3.07%	3.08%	3.10%	3.12%	3.12%	3.12%
Impact of Interest Rate Swaps	0.37%	0.36%	0.32%	0.28%	0.28%	0.28%

Total Weighted Average Cost of Funds

After Interest Rate Swaps	3.44%	3.44%	3.42%	3.40%	3.40%	3.39%
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Selected Market Interest Rates

1 Month LIBOR	0.08%	0.10%	0.45%	1.79%	3.14%	4.39%
3 Month LIBOR	0.13%	0.21%	0.96%	2.29%	3.75%	4.77%
SIFMA Index	0.05%	0.10%	0.51%	0.91%	2.46%	3.66%
10 Year Treasury	1.52%	1.52%	2.32%	2.98%	3.80%	3.88%
10 Year Cost of Funds - UM Tax Exempt Rate	1.39%	1.28%	2.43%	2.97%	3.55%	2.83%
30 Year Treasury	2.08%	1.90%	2.44%	3.14%	3.46%	3.97%
30 Year Cost of Funds - UM Tax Exempt Rate	1.92%	1.74%	2.78%	3.43%	4.30%	3.93%

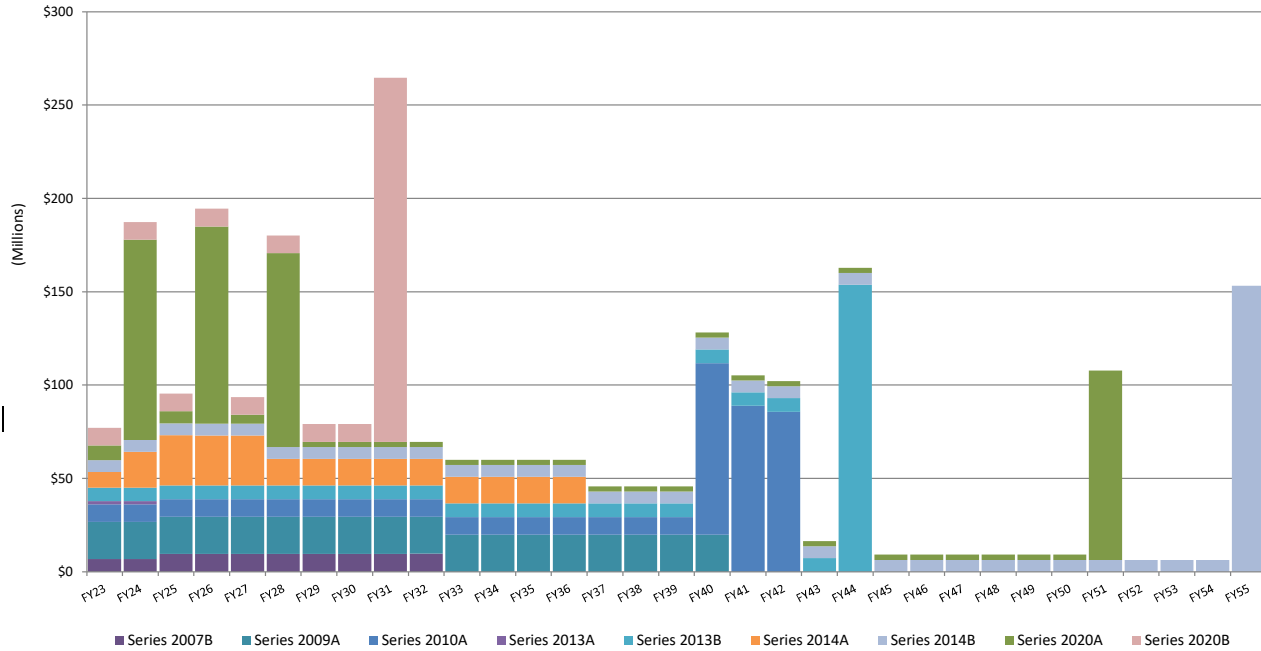
Commercial Paper Outstanding as of December 31, 2022

Purpose	Dealer	Par Amount (\$000)	Issue Date	Maturity Date	Term (Days)	Interest Rate
No Commercial Paper Outstanding as of December 31, 2022						

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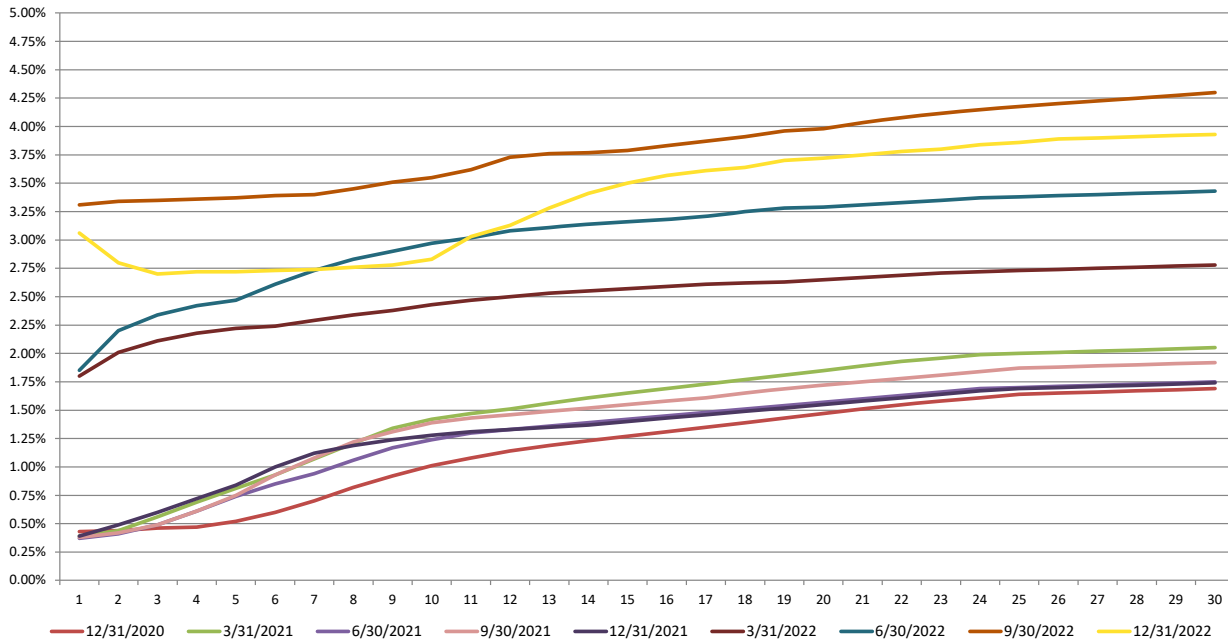


Debt Service Structure*



* Debt service includes both principal and interest.

Comparative Cost of Funds (UM System Tax-Exempt Rates)†



† Data provided by Janney Montgomery Scott LLC. Rates based on University of Missouri specific spreads over the Municipal Market Data curve.



Revenue Bonds and Commercial Paper by Campus as of December 31, 2022 (in \$ thousands)

Purpose	UMC	UMKC	UMSL	S&T	MU Health Care	UBANK	TOTAL
Athletics	133,043	-	-	-	-	-	133,043
Campus Utilities	116,066	770	-	24,995	-	-	141,831
Classroom & Research Facilities	128,648	21,142	38,582	12,719	-	-	201,091
Critical Repairs/Maintenance	13,993	5,966	3,682	4,122	-	-	27,764
Housing	268,183	69,556	14,665	65,515	-	-	417,918
MU Health Care	-	-	-	-	307,757	-	307,757
Parking	29,401	34,420	11,478	-	-	-	75,299
Recreational Facilities	20,916	5,832	30,499	198	-	-	57,445
Student Centers	21,432	32,723	9,058	7,065	-	13.8	13.8
Other	118	183	-	-	-	-	301
Funds Available	-	-	-	-	-	116,726	116,726
Temporary Reserves	-	-	-	-	-	91,937	91,937
Debt Outstanding	731,800	170,591	107,965	114,614	307,757	208,677	1,571,126
Debt-Related Accounting Items	-	-	-	157,510	-	55,391	212,901
Total	731,800	170,591	107,965	272,124	307,757	264,068	1,784,027

Debt Financing - Approved But Not Yet Issued (in \$ thousands)

Project Name	Purpose	Total	Estimates of Construction Cash Flows**			
			FY 2022	FY 2023	FY 2024	FY 2025
UMC						
Athletics Indoor Practice Facility*	Athletics	33,410	-	33,410	-	-
Total UMC		33,410	-	33,410	-	-
MU Health Care						
Children's Hospital Facility**	Health Care	200,000	43,723	92,307	63,970	-
Total MU Health Care		200,000	43,723	92,307	63,970	-
UMKC						
Total UMKC		-	-	-	-	-
UMSL						
Total UMSL		-	-	-	-	-
S&T						
Total S&T		-	-	-	-	-
Debt Financing Approved, Not Issued		233,410	43,723	125,717	63,970	-

* There is no agreement in place for borrowing and \$20,281,093 has been expended PTD. Total project is not to exceed \$33,410,000.

** This project has received financing of \$73,833,208 as of 12/31/2022.

*** This is not an indication of when borrowing will occur, only when cash is anticipated to be needed.